2025/04/19 18:37 1/1 E-mail

## E-mail

## semi-automatic mail

- Go to Automatic Mail under Setup ⇒ Mail
- Click New
- Select a template\*
- Select a user whose name will be used for the e-mail
- Keep the check at active
- Select one of three options for the sending e-mail adres
  - o Fill out a e-mail adres in 'From other' if you have selected this mode
- · Select 'Send one mail per patient, mark only mailed tokens'
- Select at Filter: 'First mail'
- Change the settings for the automatic reminders
- Choose a track and/or survey for wich this template has te be sent.
- Press 'Save'
- Repeat once for the automatic reminder, setting the filter to 'Reminder'

Based on these settings, GemsTracker wil create e-mails every time a survey becomes active for someone with a e-mail adres. These messages aren't sent until you tell GemsTracker to do so. You'll have to do this regularly.

- Go to Automatic Mail under Mail
- Go to Run
- GemsTracker wil send all the waiting messages

## automatic mail

The fully automatic e-mail works the same as the semi-automatic e-mail. The only difference is that the site-admin tells GemsTracker to automaticlly send the e-mail without you having to press the button. This can only be done by the server admin by using the so-called cronjob.

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<sup>\*</sup> See making a mail template on how to create one